

What Is A Fiduciary?

A fiduciary puts the client best interest first. As part of putting our clients' best interest first, we adhere to the highest legal standard to the client, not our own interests. Those working as a fiduciary reduce conflicts of interest by not accepting a commission.

At Spinnaker Financial Group, we have voluntarily chosen to bypass all commissions of any kind. We get paid simply and only by the checks our clients write us or by the fee we are paid to manage investments. All compensation is fully disclosed and transparent. Our clients will never wonder how and when we get paid or if there are any hidden fees or expenses.